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China Conch Venture Holdings Limited

中國海螺創業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 586)

ANNOUNCEMENT REGARDING THE PUBLICATION OF THE 2014 FIRST QUARTERLY REPORT BY ANHUI CONCH CEMENT COMPANY LIMITED

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board notes that Conch Cement published on 24 April 2014 an announcement on its unaudited quarterly results for 2014 Q1.

Having taken into account the holding of approximately 36.78% equity interest in Conch Cement by Conch Holdings (which in turn is an associate of the Company and whose 49% equity interest is indirectly owned by the Company) and that the Group derived a substantial portion of its profit for the two financial years ended 31 December 2012 and 2013 from its equity interests in Conch Holdings, the Group would summarise in the main text of this announcement some key financial data of Conch Cement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Conch Venture Holdings Limited (“**Company**”, which together with its subsidiaries are referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules (“**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (“**SFO**”, Chapter 571 of the Laws of Hong Kong).

As at the date of this announcement, the Company is indirectly interested in 49% equity interest in 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co. Ltd.*, “**Conch Holdings**”), which in turn is interested in approximately 36.78% equity interest in Anhui Conch Cement Company Limited (“**Conch Cement**”, stock code: 00914).

The board (“**Board**”) of directors (“**Directors**”) of the Company notes that Conch Cement published on 24 April 2014 an announcement (“**Cement Announcement**”) on its unaudited quarterly results for the three months ended 31 March 2014 (“**2014 Q1**”).

As disclosed in the Company's announcement dated 27 March 2014, the Group derived a substantial portion of its profits for the two financial years ended 31 December 2012 and 2013 from its equity interests in Conch Holdings, an associate of the Company. During such periods, the share of profit of Conch Holdings accounted for approximately 83.0% and 87.1% of the Group's profit respectively.

Having taken into account the above factors, the Board would summarise in the following some key financial data of Conch Cement for 2014 Q1 together with the comparative figures for the three months ended 31 March 2013 which were prepared in accordance with the generally accepted accounting principles of the People's Republic of China and are extracted from the Cement Announcement:

| | For the three months ended 31 March 2014 (RMB) | For the three months ended 31 March 2013 (RMB) |
|-------------------|---|---|
| Operating Revenue | 12,629,628,514 | 9,905,798,786 |
| Total Profit | 3,329,120,883 | 1,283,373,616 |
| Net Profit | 2,588,863,136 | 1,000,547,909 |

For further details, shareholders of the Company and potential investors are requested to refer to the Cement Announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares in the Company.

By Order of the Board
China Conch Venture Holdings Limited
SHU Mao
Company Secretary

Anhui Province, the People's Republic of China
24 April 2014

As at the date of this announcement, the non-executive Director is GUO Jingbin; the executive Directors are JI Qinying, LI Jian and LI Daming; and the independent non-executive Directors are CHAN Chi On (alias Derek CHAN), CHAN Kai Wing and LAU Chi Wah, Alex.

* *For identification purpose only*